National Kidney Foundation<sup>®</sup> of Illinois

> FY 2020 ANNUAL REPORT

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# A MESSAGE FROM LEADERSHIP

### Planning...Pivoting...Resilience

We begin our annual report by expressing gratitude for the valued relationships renewed, reengaged and developed to contribute to actionable outcomes in support of the mission of the National Kidney Foundation of Illinois (NKFI). This past year, the NKFI Board, Staff staff and partner organizations completed our Fiscal Year 2020-2022 Strategic Plan. Through the strategic planning process, we reaffirmed our mission and vision, defined our core values of integrity, respect, learning, partnership and inclusivity and established our strategic priorities. While the plan is valuable, it cannot be executed without engaged board members, a dynamic and motivated staff team, and committed volunteers. Together, we continue to move NKFI initiatives forward in the pursuit of kidney health.

### Moving Forward with the Mission

Adopting a public health model this year, over 50 communities experiencing health disparities and economic challenges throughout the State of Illinois were targeted for kidney disease screenings through our **KidneyMobile**® program. NKFI established a new **Innovations Research Grant** during FY 2020. Initial funding to launch the grant was received from generous donors, Paul and Joan Rubschlager. NKFI continued to offer culturally competent and age appropriate programming to individuals and their families impacted by kidney disease. **Kidney Camp** increased the number of participants, including out of state campers. In partnership with the National Kidney Foundation, NKFI launched one new program this year, **"The Big Ask, The Big Give"**, promoting living organ donation and invested in staff training to support the patient empowering Chronic Disease Self-Management Program (CDSMP - renamed "Take Charge") scheduled to launch next fiscal year. The Living Donor Protection Act was signed into law in fiscal year 2020 and will provide protections for those who choose to selflessly give the gift of life. The legislative significance of the need to build on prevention and education initiatives to fight kidney disease, particularly in communities of color began to work its way through the Illinois legislature under the leadership of Illinois State Senator Mattie Hunter with bi-partisan support. The NKFI Advocacy team participated in drafting content for the legislation.

## An Unexpected Pause...A Resilient Response

The last month of our fiscal year (March 2020) presented the world with the COVID-19 pandemic requiring robust shelter in place mandates resulting in economic disruption across the state and the country. The NKFI Board and staff identified contingency plans to keep staff, participants, and volunteers safe, pivot to virtual platforms for programs and events, and identify new or creative opportunities for funding.

The journey continues to change the trajectory of kidney disease toward kidney health. We appreciate your continued engagement in partnership with us.

Sincerely,

**Tipu Puri, MD, PhD** NKFI Board President Jacqueline Burgess-Bishop, FACHE CEO- NKFI

## "

"Being made aware of kidney disease when there is still time to do something about it might be empowering and could help people to take control of their health and take care of their kidneys."

Dr. Tipu Puri, NKFI Board President

National Kidney Foundation<sup>®</sup> of Illinois

## **INTRODUCING THE NKFI BOARD**

Year after year, each class of the NKFI Board of Directors have served with a personal connection to kidney disease.

## **Tipu Puri, MD, PhD,** President University of Chicago Medicine

*Personal connection:* Dr. Puri is a nephrologist who is passionate about preventing kidney disease.

### Jill M. Schaaf, Vice President

Personal connection: Ms. Schaaf devoted much of her career to working in renal care products. She also had a grandmother who suffered from kidney disease.

James Easterbrook, Secretary Fresenius Kidney Care

Personal connection: Mr. Easterbrook has worked in the renal industry for almost a decade, overseeing employee training for a team at Fresenius Kidney Care. He believes that helping people learn more about kidney disease early on improves their health outcomes and ultimately their quality of life.

### Brian O'Dea, Treasurer

Nephrology Associates of Northern Indiana & Illinois

*Personal connection:* Mr. O'Dea is an avid runner who enjoys using his hobby to raise money and awareness for NKFI.

## **Shubhada Ahya, MD,** Professional Advisory Board Chair

Northwestern Memorial Hospital

*Personal connection:* Dr. Ahya is a professor of medicine and a clinical nephrologist.

## Andrew J. Aronson, MD, MBA, MPH

Personal connection: Dr. Aronson is a pediatric nephorologist who enjoys supporting programs like KidneyCamp and Kids with Kidney Disease & Transplantation.

#### Divya Jain Arwindekar, DO

Loyola University Medical Center

Personal connection: Dr. Jain is a transplant nephrologist whose passion is in educating the community about kidney disease, its prevention, and its treatment options.

### **Gavin Campbell**

Baxter International Inc.

*Personal connection:* Mr. Campbell has devoted his career to the renal industry.

Brett Curtiss, RD, ICRN Chair DaVita

*Personal connection:* Mr. Curtiss is a registered dietitian who works with renal patients.

## Matt Gilbert Green Door Capital

*Personal connection:* Mr. Gilbert was an early Middle Market Open volunteer who became passionate about the work of NKFI.

## Ashutosh Gupta, MD

*Personal connection:* Dr. Gupta is a nephrologist, now retired since 2017, and a living kidney donor inspired by the 33rd Annual Gift of Life Gala.

#### Amanda Hale, DNP, MSN, MBA, RN DaVita

Davita

*Personal connection:* Ms. Hale is a doctor of nursing practice who leverages her experience to manage and train dialysis nurses.

## Wendy Kadon

Kellogg Board Fellow

*Personal connection:* Ms. Kadon is an MBA student lending her expertise to improve NKFI fundraising efforts.

## Tara Goff Kamradt

Benesch, Friedlander, Coplan & Aronoff LLP

Personal connection: Ms. Kamradt is an attorney who represents a number of organizations in the renal and healthcare industry. She has been a member of the NKFI Board for more than 15 years.

## **Gregory Kent**

Ferrara Candy

Personal connection: Mr. Kent has a family history of kidney disease and uses his marketing expertise to help NKFI reach more Illinois residents.

## Holly Mattix-Kramer, MD, MPH

Loyola University Medical Center

Personal connection: Dr. Kramer is a nephrologist and the NKF Board President. She is passionate about increasing public awareness around CKD in an effort to prevent its development.

#### Kristen Martin Uebel, MBA, MM, HEA, BSN, RN, CNN, ICNNT Chair Renaissance Management Company

*Personal connection:* Ms. Uebel is a nephrology nurse who works with renal patients.

#### **Amit Mehta**

#### **Paul Hastings**

*Personal connection:* Mr. Mehta is the Middle Market Open Board Chair.

#### **Shauna Phillips, LCSW,** ICNSW Chair Fresenius Kidney Care

*Personal connection:* Ms. Phillips is a social worker who works with renal patients and has family members with CKD.

## **Mike Schrader**

#### NxStage

Personal connection: Mr. Schrader has worked in the renal industry for more than 30 years and enjoys supporting NKFI programs for professionals and patients.

#### Mark Schwartz

Morgan Stanley Wealth Management

Personal connection: Mr. Schwartz lost his uncle to kidney failure and his father was a founding member of the NKFI Board of Directors. He is a past Board president who carries on the family tradition of support with his involvement.

### Andres Serrano, MD

Mount Sinai Hospital

*Personal connection:* Dr. Serrano is a nephrologist who focuses his outreach efforts on the Spanishspeaking community.

#### **Dinee Simpson, MD** Northwestern Memorial Hospital

*Personal connection:* Dr. Simpson is a transplant surgeon who is passionate about kidney health in the Black community.

## Kareen Simpson, MD

Associates in Nephrology

*Personal connection:* Dr. Simpson is a clinical nephrologist.

#### Susan V. Sullivan Mercer

*Personal connection:* Ms. Sullivan received a kidney from her sister in 2004.

## Paul Temcio

Bridge House Advisors

*Personal connection:* Mr. Temcio is "truly blessed many times over" after receiving a kidney from his wife in 2014.

## **Jeffrey Wissink**

Navint Partners LLC

*Personal connection:* Mr. Wissink is passionate about helping those affected by kidney disease.





## PROFESSIONAL ADVISORY BOARD LEADERSHIP

Shubhada Ahya, MD, Chair Northwestern University Medicine

**Stella Awua-Larbi, MD** Silver Cross Hospital

**Amishi Desai, DO** University of Illinois Health

**Chet Desai, MD** Southwest Nephrology Associates

**Michael Fischer, MD, MSPH,** Research Chair University of Illinois Health

**Claudia Lora, MD** University of Illinois Health

Jay Paparello, MD Northwestern University Medicine

Tammy Poma, NP University of Chicago Medicine

Madhav Rao, MD Associates in Nephrology

**Ana Ricardo, MD, MPH, MS** University of Illinois Health

**Andres Serrano, MD** Mt. Sinai Hospital

**Suneel Udani, MD** Nephrology Associates of Northern Indiana and Illinois

## MIDDLE MARKET OPEN LEADERSHIP

Amit Mehta, Chair Paul Hastings, LLP

**Jim Rolfe,** Vice Chair CIBC

**Duncan Bourne,** Immediate Past Chair Wynnchurch Capital, LLC

**Chris Killackey**, Executive Committee Prairie Capital

**Bradley S. Schmarak,** Executive Committee Reed Smith LLP

**Steven Cohen,** Lifetime Member CIBC

**Scott H. Lang,** Founder & Chair Emeritus City Capital Advisors

Henry Munez, Lifetime Member BMO Harris Bank

## "

"The stories of my Grandma Abby are a source of motivation to continue to change the trajectory from kidney disease toward kidney health."

Jacqueline Burgess-Bishop, NKFI CEO



## **NKFI STAFF**

Jacqueline Burgess-Bishop, FACHE Chief Executive Officer

**Sheilla Ntambo, CPA** Senior Director of Finance & Administration

Rachel DePauw, MPH, CAE Senior Director of Programs

Heidi Merritt Senior Director of Development

**Monica Fox** Director of Outreach & Government Relations

Sara Jane Castro Director of Marketing & Communications Wesley Bauer, M. Ed. Development Associate

Anna Dudt Volunteer & Board Engagement Coordinator

Gerardo Huerta Outreach Cordinator

**Steve Jastrow** Special Events Coordinator

Karen Montes Professional Programs Associate

Harry Morris KidneyMobile Driver

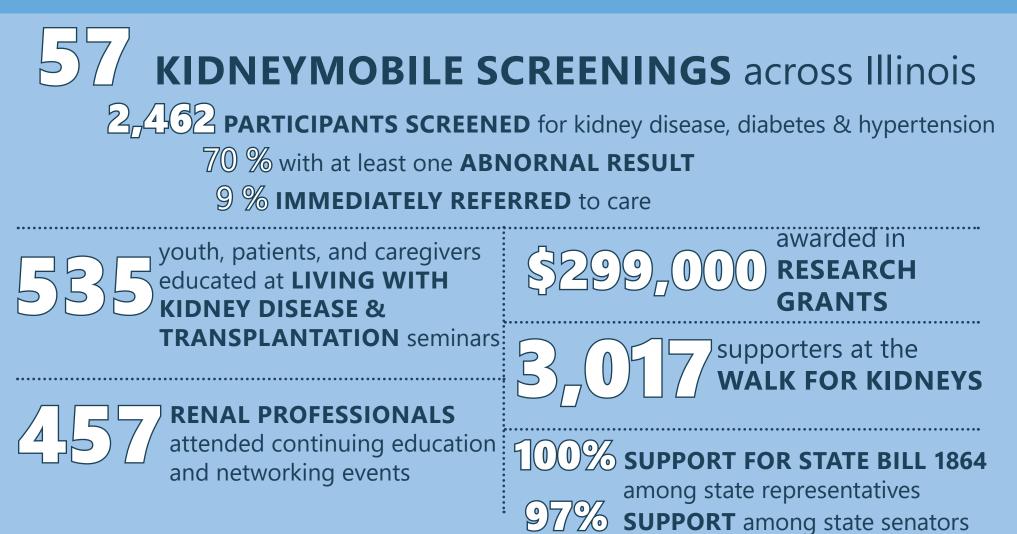
**Olivia Nicoletti** Special Events Manager Melisa Prest, DCN, MS, RDN, CSR, LDN Foundation Dietitian

Kathleen Toledano Office & Finance Administrator

Rodrigo Vences Patient Programs Associate

Regina White, CNA, CPT KidneyMobile Manager

# NKFI STATS AT A GLANCE



# STORIES OF INPACT

The National Kidney Foundation of Illinois is able to improve the lives of patients and families touched by kidney disease with the help of supporters like you. Your passion and generosity creates valuable patient resources, and every gift you make brings Illinois one step closer to a future free from kidney disease.



## KIDNEY DISEASE PREVENTION & EDUCATION TASK FORCE

Kidney Disease is impacting citizens of Illinois in record numbers and due to a personal family loss, it was an important topic for State Senator Mattie Hunter. She met with the NKFI Advocacy team to discuss the impact of kidney disease and the impact that it has in Illinois. As a result, she created the Kidney Disease Prevention and Education Task Force as part of healthcare bill SB1864. The bill passed in early 2020 and was signed into law on July 7, 2020 by Governor Pritzker. Senator Hunter has been appointed as the Senate Co-Chair and other appointments are in progress.

The eleven member group will create health education programs to increase awareness of and to examine chronic kidney disease, transplantation, living and deceased kidney donation, and the existing disparity in the rates of those afflicted. They are also tasked with delivering a long-term sustainability plan to the General Assembly by the end of 2021. NKFI is proud to serve on the task force to reach as many Illinois residents as possible with the message of prevention, education and empowerment.

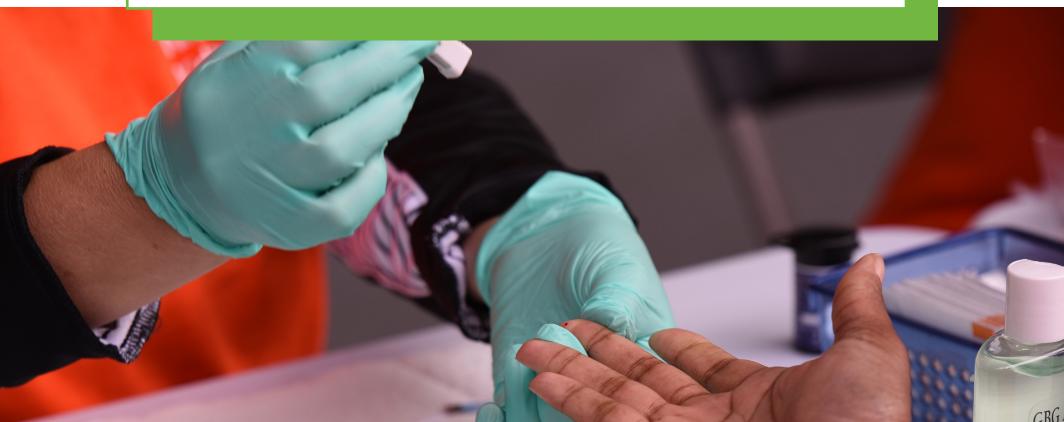
## SAVING LIVES THROUGH SCREENINGS

his medication, so he did not understand why he felt so off. After attending a KidneyMobile screening, John sat down with a Kidney Mobile team member. There he learned his blood sugar was so high, our machine could no longer calculate his reading. He was fast approaching kidney failure.

John did not realize that his diabetes could be uncontrolled if he was regularly taking his medication. John left his consultation with a physician referral and crucial health information.

John was a diagnosed diabetic and he took After a follow-up call, John told the NKFI that he went straight to the emergency room, was given new medication, and access to a dietician. "How can I expect to help those that need me?" John said, "I can't. Not if I don't help myself first. And you taught me that."

> 72% of KidneyMobile patients show risk signs of kidney disease. Most of those people are already living with diabetes and do not know they are at an increased risk. The NKFI protects these people by raising awareness and health screenings across Illinois.



## **MAKING CONNECTIONS**

Parenting a child with a chronic illness can be tough, particularly if none of your friends and neighbors have been there. So when Julie Fisk and Heather Bahr found themselves parenting infants with kidney disease, they turned to social media for support. Julie, who lives in Texas, and Heather, who lives in St. Louis, quickly became friends and encouraged one another through their kidney kids' medical journeys.

At our annual Kids with Kidney Disease and Transplantation event in September, families from across the country come together for a day of fun, education and support. Thanks to your donations, parents like Julie and Heather, who had previously only been able to connect through social media, were afforded the opportunity to at last meet in person, providing them with critical peer support as they care for their kidney kids. Additionally, children with kidney disease and transplantation are introduced to new friends who understand their unique challenges.



## **EMPOWERING YOUTH**

his name was not on the transplant list. Despite his mom's best efforts to keep him healthy, he had a hard time staying medically of medical adherence. compliant enough to be listed.

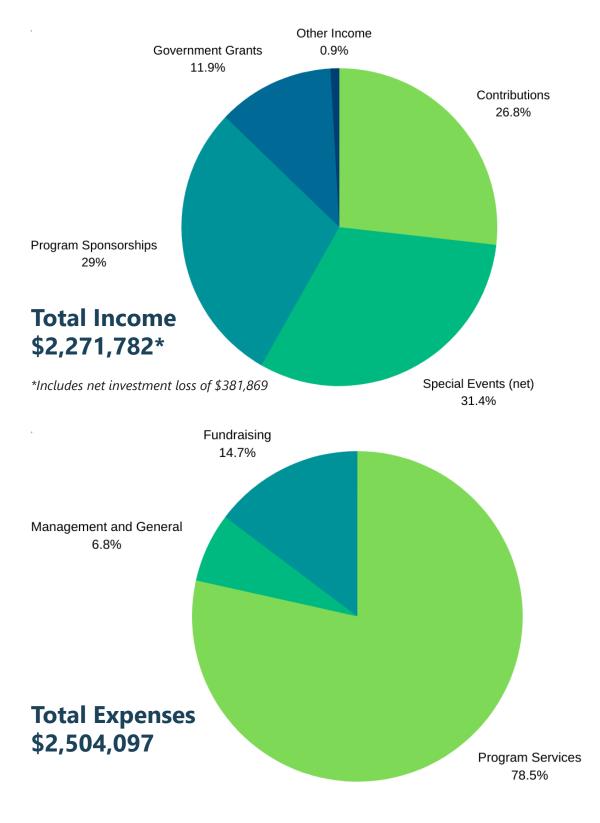
Jonathan and his family attended our Teens & Young Adults event. Through this program, not only did his parents gain valuable knowledge from leading experts, they also met and spoke with other parents who are going through the same situation. Jonathan and his younger sister learned about snacking right, met other teens and

16-year-old Jonathan needed a kidney but siblings who are living with kidney disease or transplants and most importantly -Jonathan finally understood the importance

> He was re-evaluated by his transplant team, re-listed, and his parents got the call that an anonymous living donor had come forward. His mom Nicki says, "we were definitely not expecting [to get the call] but we're so grateful beyond words. This is a dream come true and honestly the definition of a miracle."

## OUR FINANCIAL OVERVIEW

When you give a gift to the National Kidney Foundation of Illinois, you impact thousands of lives across the state of Illinois. Your support for our mission allows us to provide free community health programs, drive research, and advance patient care and treatment.



## **SUPPORT & REVENUE**

CONTRIBUTIONS Contributions & Bequests \$710,760 Special Events \$834,311 OTHER CONTRIBUTIONS Government Grants \$316,253 Program Services \$768,409 Total Contributions \$2,359,733 OTHER REVENUES Other \$23,918 Total Other Revenue \$23,918

## TOTAL SUPPORT AND REVENUE \$2,271,782\*

\*Includes \$381,869 net investment loss

## TOTAL YEAR-END NET ASSETS \$6,581,116

## **EXPENSES**

OPERATING EXPENSES Program Services \$1,965,463 Fundraising Expenses \$368,710 Management & General \$169,924

## **TOTAL EXPENSES**

\$2,504,097

## **INDIVIDUALS, TRUSTS & FAMILY FOUNDATIONS**

**\$350,000+** Mr. George Raeburn

## \$25,000-\$99,999

Barbara J. Berner Irrevocable Trust Barbara Goldsmith Trust Noel Family Foundation Paul & Joan Rubschlager Foundation

## \$10,000-\$24,999

Mr. Christopher Killackey Mr. Paul Loeb Mr. Christopher McClure Mr. and Mrs. Allen Weaver Mr. Andrew Weil Zell Family Foundation

## \$5,000-\$9,999

Mr. Sean Clements Mr. and Mrs. Jeffrey Dickson Dr. Ashutosh Gupta Mr. Brian Hahn Dr. Ronald and Diane Hamburger Dr. Susan H. Hou Dr. Stephen Jensik Dr. Holly Kramer Mr. Scott Lang Mr and Mrs Steve and Christa Levendecker Mr. Greg Meyer Dr. Arthur Morris Ms.Margaret Nelson Ms. Jill Schaaf Mr. Brad Schmarak Mr and Mrs Mark L Schwartz

Dr. Andres Serrano Mr. Richard C. Skagenberg Mr. Philip Scott Von Fischer

## \$2,500-\$4,999

Mr. Joseph Andrea Mr. Roger Archibald Mr. Richard Bixter Ms. Wendy Brown Ms. Kathryn J. Doty Mr. Matt Gilbert Mr Tom Hill Ms. Susan H Lombard Mr. Kevin Miller Mr. Wayland Ni Mr. and Mrs. Brian and Tammi O`Dea Mr. Christopher Parsons Ms. Martha Price Mills Mr. Harlan F. Rant **Reed Charitable Foundation** Mr. Keith Smith Ms. Susan Sullivan

## \$1,000-\$2,499

Ms. Tamara Dawn Alairys Dr. Andrew J Aronson Mr. Grant Bagan Mr. Bob Bartell Dr. Enrico Benedetti Dr. and Ms. Arnold and Sharyn Berns Mrs. Jacqueline Bishop Mr. Justin Bodner Ms. Alyson Broman Conn Brookstone Family Philanthropic Fund

Mr. Nathan Brown Mr. Gavin Campbell Mr. and Mrs. Ronald Cizzon Ms. Lee Ann Clark Dr. Paul Crawford Mr. Tim Cummins Dr. Ravi Damaraju Mr. Matthew Denison Mr. Scott Downing Mr. James Easterbrook Mr. and Mrs. Thomas and Deborah Egan Mr. Fred Fisher Dr. John Friedewald Mr. Clive D. Gemmill Gerald & Karen A. Kolschowsky Foundation Ms. Genie Gillespie Mr. Michael Graft Mr. and Mrs. Anthony and Susan Grandys Mr. Michael Hastings Mr. L Daniel Jorndt Dr. Sejal Kalawadia Dr. Stephen Korbet **Kovler Family Foundation** Ms. Cassandra Lems Mr. and Mrs. Ronald S. and Fifi l evin Mr. Kevin Longino Mr. Eric Maaske Mr Dave Mason Mr. and Mrs. Bruce Mason Mr. John May **Richard James McCann** Foundation Dr. Amitabha Mitra

Mr. Ryan Moore Dr. Ejikeme Obasi **Pajwell Foundation** Mr. Scott Pasquini Dr. Chirag Patel Mr. Matthew Phillips Dr. Lisa Pillsbury Mr. and Mrs. Jerome and Lee Ann Piszczor Dr. Tipu Puri Ms. and Mr. Sue and James Purlee Ms. Melissa Ouiles Ms. Patricia Raphael Mr. and Mrs. Jeremy Rosenau Marian Renee & Edward Saltzberg Foundation Mr. Andrew Sandquist Mr Mike Schrader Ms Robyn Sexton Dr. Aneesha Shetty Mr. and Mrs. Jerold Sider Mr. Steve Sider Mr. and Mrs. Robert Sinclair Mr. David Smalstig Mr. Michael Smith Mr. Brian Soper The Hugh Taylor Family Charitable Giving Fund Ms Darlene Thorson Mr. Randy Thrall Mr. Sam Valenzisi Ms. Janie Walsh Samuel Weinstein Family Foundation Mr. Dan Wikel Mr. Chris Young

## **CORPORATE SUPPORTERS & EMPLOYEE FUNDS**

## \$50,000+

Astellas Pharma Treasurer of the State of Illinois

## \$25,000-\$49,999

Baxter Healthcare Inc. CareDx DaVita/Total Renal Care Fresenius Medical Care Katten, Muchin, Rosenman Foundation, Inc. Nephrology Associates of Northern Indiana & Illinois

## \$10,000-\$24,999

Advocate Aurora Medical Advocate Aurora Medical Center AlixPartners, LLP Associates in Nephrology AstraZeneca Benesch, Friedlander, Coplan & Aronoff LLP **BMO Harris Bank** CIBC **Dialysis Care Center** Goldberg Kohn LTD Houlihan Lokev Image Systems and Business Solutions LLC Jones Dav King & Spalding Marsh & McLennan Companies **Mesirow Financial** Northwestern University

NxStage Medical, Inc. Paul Hastings, LLP PNC Business Prime Clerk LLC RSM US, LLP Rush University Medical Center Seyfarth Shaw LLP Sidley Austin Foundation The Vistria Group Tiger Group University of Illinois Wells Fargo Capital Finance Wilmington Trust Wintrust Financial Corp.

## \$5,000-\$9,999

**Akebia Theraputics** Ankura Consulting Arbor Investments Bank of The West **Baxter International Foundation** Matching Gift Program **BDO** Belmont Bank & Trust CapX Management Corp. CBIZ, Inc. Citigroup Crowe LLP **DLA Piper LLP** Duff & Phelps, LLC Enterprise Fleet Management, Inc. EPIQ Systems, Inc. First Merchants Bank Foley & Lardner, LLC

Frontage Search Partners LLC **Grainger Foundation** Hilco Trading, LLC Hub International Huron Consulting Group Jenner & Block LLP Latham & Watkins LLP Livingstone Partners Loyola University Medical Center Macquarie CAF LLC Mayer Brown LLP Moelis & Company Holding, LLC Monroe Capital LLC Morgan Stanley Navint Partners LLC Neuberger Berman LLC Newmark Knight Frank Northern Trust Company Otsuka America Pharmaceutical, Inc. Pentec Health Inc. Perkins Coie Plante Moran **Prairie Capital** Proskauer Rose LLP Prudential Ropes & Gray LLP Sanofi Genzyme Southwest Nephrology Associates **SRS** Acquiom Stretto Thompson Flanagan University of Chicago

US Renal Care Vedder Price Wells Fargo Commercial Banking Willis Towers Watson Wynnchurch Capital

## \$2,000-\$4,999

AbbVie Foundation Employee **Engagement Fund** Alexion Pharmaceuticals, Inc. Alvarez & Marsal Holdings, LLC Amherst Partners, LLC Bannockburn Global Forex, LLC CM Group Focal Point Securities, LLC Fresenius Medical Care Renal Pharmaceuticals FTI Consulting, Inc. Genentech Horizon Pharma Konica Minolta Locke Lord LLP Mallinckrodt McGuireWoods, LLP Mom's Meals NourishCare Patient Care America Patriot Capital Redridge Finance Group Reed Smith LLP Retrophin **Riveron Consulting, LLC** Shire Pharmaceuticals **Stonegate Capital** UI Health



Kidney Foundation<sup>®</sup> Illinois

215 West Illinois Street Suite 1C Chicago, IL 60654 **nkfi.org**  The National Kidney Foundation of Illinois improves the health and well-being of people at risk for or affected by kidney disease through prevention, education and empowerment.